NOTICE OF PURCHASE PRICE

RELATING TO THE
INVITATION TO TENDER BONDS DATED JUNE 5, 2026
made by
SARPY COUNTY SCHOOL DISTRICT 0037, IN THE STATE OF NEBRASKA
(GRETNA PUBLIC SCHOOLS)

to the Holders of

SARPY COUNTY SCHOOL DISTRICT 0037, IN THE STATE OF NEBRASKA
(GRETNA PUBLIC SCHOOLS)

General Obligation Refunding Bonds, Series 2020A (Taxable Interest)

Pursuant to the Invitation to Tender Bonds dated June 5, 2026, as it may be amended or supplemented, (the "***Tender Offer***"), and the Pricing Notice dated June 15, 2026 (the "***Pricing Notice***"), the Sarpy County School District 0037, in the State of Nebraska (Gretna Public Schools) (the "***Issuer***"), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on June 22, 2026, and will not be extended. The Notice of Results and Acceptance of Offers will be distributed separately on June 25, 2026.

The Purchase Prices were determined at 9:30 a.m., New York City time, on June 23, 2026, and are listed in Appendix A attached hereto.

The Settlement Date is the day on which Bonds tendered to the Issuer for purchase and accepted by the Issuer will, subject to the conditions set forth in the Tender Offer, be purchased for cash. ***The Settlement Date is expected to be July 2, 2026.*** The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: June 23, 2026

APPENDIX A

Purchase Price for Bonds Tendered

The Purchase Price as expressed in dollars per $100 for each CUSIP is as follows:

General Obligation Refunding Bonds, Series 2020A (Taxable Interest)

CUSIP	Maturity Date	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per $100 Principal Amount
803770 UV6	12/15/2033	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	4.489	0	4.489	85.082
803770 UW4	12/15/2034	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	4.489	0	4.489	84.128
803770 UX2	12/15/2035	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	4.489	11	4.489	82.321